

# **Finance and Banking**

## **Understanding Leverage Buy-Out (LBO)**

### **Modelling**

### **Curriculum**

#### **Program Outline**

#### **Module 1: Introduction to LBO Modelling**

- Basics of building leveraged buyout models.

#### **Module 2: Target Company Valuation I**

- Techniques for estimating the value of a target company.

#### **Module 3: Target Company Valuation II**

- Advanced valuation techniques.

#### **Module 4: Deal Structuring I**

- Basics of structuring the financing of an LBO deal.

#### **Module 5: Deal Structuring II**

- Advanced deal structuring techniques.

#### **Module 6: Cash Flow Projection I**

- Basics of projecting future cash flows and returns.

#### **Module 7: Cash Flow Projection II**

- Advanced cash flow projection techniques.

#### **Module 8: Risk and Opportunity Evaluation I**

- Basics of evaluating the risks and opportunities of an LBO transaction.

### **Module 9: Risk and Opportunity Evaluation II**

- Advanced risk and opportunity evaluation techniques.

### **Module 10: Scenario and Sensitivity Analysis I**

- Basics of performing scenario and sensitivity analysis.

### **Module 11: Scenario and Sensitivity Analysis II**

- Advanced scenario and sensitivity analysis techniques.

### **Module 12: Ethical Standards I**

- Understanding and applying ethical standards in LBO modelling.

### **Module 13: Ethical Standards II**

- Advanced ethical standards and professional conduct.

### **Module 14: Strategic Financial Management I**

- Basics of strategic financial management.

### **Module 15: Strategic Financial Management II**

- Advanced techniques in strategic financial planning.

### **Module 16: Case Studies and Practical Applications**

- Real-world case studies and practical applications of LBO modelling.

Websites:

- <https://chools.in/>
- <https://ramaqchools.com/>
- <https://www.choolsgroup.com/>