

UNDERSTANDING LEVERAGE BUY-OUT (LBO) MODELLING



**Ramaq
Chools**
Consulting & Training

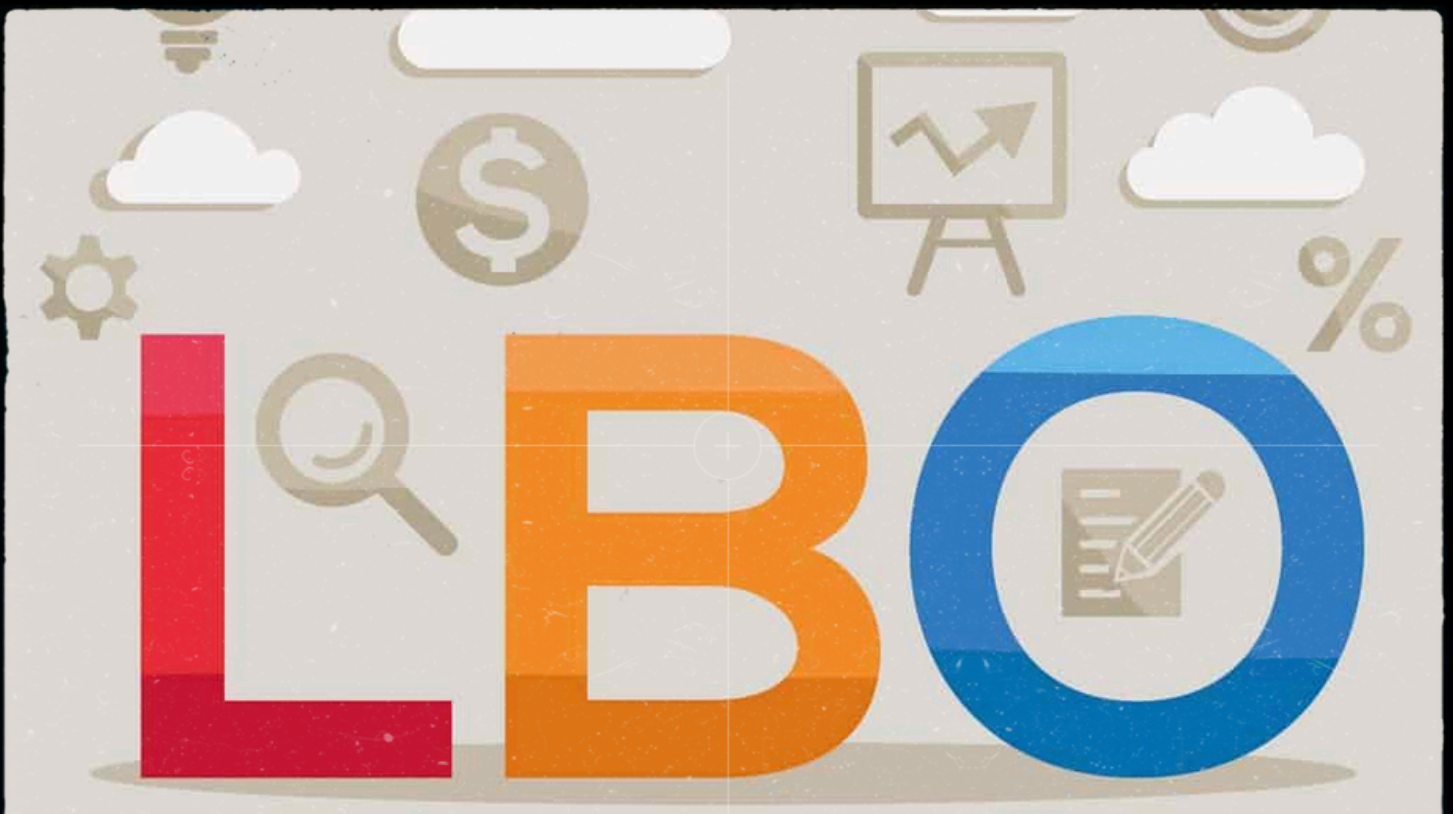
Email: info@ramaqchools.com

Phone: +966536834733

Website: ramaqchools.com

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Introduction to Leverage Buy-Out Modelling

The Understanding Leverage Buy-Out (LBO) Modelling course teaches you how to build and analyze a leveraged buyout (LBO) model, which is a common tool used by private equity firms to acquire companies using a combination of debt and equity. You will learn how to estimate the value of a target company, structure the financing of the deal, project the future cash flows and returns of the investment, and evaluate the risks and opportunities of the transaction. The course is self-paced and has no prerequisites, but it is recommended for those who have completed the Financial Planning & Wealth Management Certificate Program. Upon completion of the course, participants will receive a certificate of completion.



Why Choose Chools?

Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

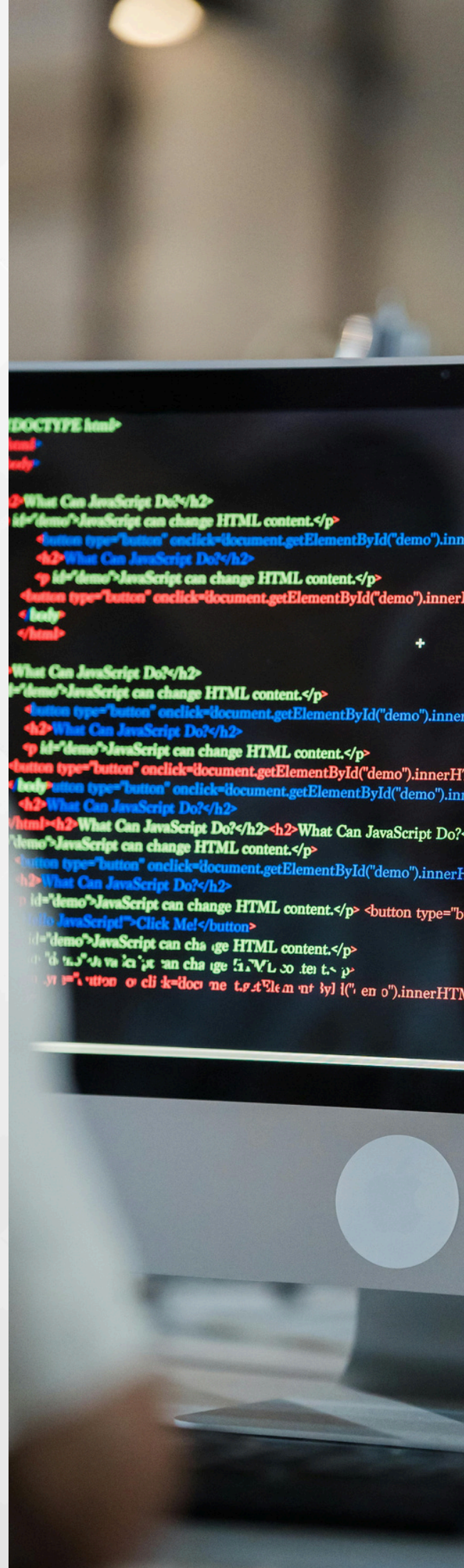
What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.

Who Can Apply?

Eligibility Criteria:

- There are no specific prerequisites for this course.
- It is recommended for those who have completed the Financial Planning & Wealth Management Certificate Program.





Program Overview

The LBO Modelling Program provides a comprehensive education in building and analyzing leveraged buyout models. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

Learning Mode:

- **Self-Paced Learning:** Access course materials anytime, allowing you to learn at your own pace.
- **Interactive Sessions:** Includes live webinars, workshops, and group discussions with expert instructors and peers.





PROGRAM OBJECTIVES

- Estimate the value of a target company for an LBO.
- Structure the financing of a leveraged buyout deal.
- Project future cash flows and returns of the investment.
- Evaluate the risks and opportunities of a leveraged buyout transaction.
- Apply ethical standards and professional conduct in LBO modelling.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in private equity and investment analysis.

EXPECTED OUTCOMES

- Proficiency in building and analyzing LBO models.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in leveraged buyout modelling.
- Innovation in understanding and managing LBO transactions.

SKILLS LEARNED

- **LBO Model Building:** Techniques for building leveraged buyout models.
- **Target Company Valuation:** Estimating the value of a target company.
- **Deal Structuring:** Structuring the financing of an LBO deal.
- **Cash Flow Projection:** Projecting future cash flows and returns.
- **Risk and Opportunity Evaluation:** Evaluating the risks and opportunities of an LBO transaction.
- **Ethics:** Applying ethical standards and professional conduct in LBO modelling.
- **Strategic Thinking:** Developing and implementing strategic financial initiatives.
- **Decision-Making:** Making informed decisions based on LBO model insights.
- **Communication Skills:** Enhancing communication and interpersonal skills.

Program Outline

Required Core Modules

Module 1: Introduction to LBO Modelling

- Basics of building leveraged buyout models.

Module 2: Target Company Valuation I

- Techniques for estimating the value of a target company.

Module 3: Target Company Valuation II

- Advanced valuation techniques.

Module 4: Deal Structuring I

- Basics of structuring the financing of an LBO deal.

Module 5: Deal Structuring II

- Advanced deal structuring techniques.

Module 6: Cash Flow Projection I

- Basics of projecting future cash flows and returns.

Module 7: Cash Flow Projection II

- Advanced cash flow projection techniques.

Module 8: Risk and Opportunity Evaluation I

- Basics of evaluating the risks and opportunities of an LBO transaction.

Module 9: Risk and Opportunity Evaluation II

- Advanced risk and opportunity evaluation techniques.

Module 10: Scenario and Sensitivity Analysis I

- Basics of performing scenario and sensitivity analysis.

Module 11: Scenario and Sensitivity Analysis II

- Advanced scenario and sensitivity analysis techniques.

Module 12: Ethical Standards I

- Understanding and applying ethical standards in LBO modelling.

Module 13: Ethical Standards II

- Advanced ethical standards and professional conduct.

Module 14: Strategic Financial Management I

- Basics of strategic financial management.

Module 15: Strategic Financial Management II

- Advanced techniques in strategic financial planning.



Program Outline

Module 16: Case Studies and Practical Applications

- Real-world case studies and practical applications of LBO modelling.

Enrollment Now Open!

Take the first step towards mastering leverage buyout modelling. Enroll in our **Understanding Leverage Buy-Out (LBO) Modelling** Program and enhance your career with Chools