

Finance and Banking

Mergers & Acquisition Modelling

Curriculum

Program Outline

Module 1: Introduction to M&A Modelling

- Basics of building M&A financial models.

Module 2: Model Structuring in Excel I

- Techniques for structuring an M&A model in Excel.

Module 3: Model Structuring in Excel II

- Advanced techniques for model structuring.

Module 4: Sources and Uses of Cash I

- Basics of setting up sources and uses of cash for the deal.

Module 5: Sources and Uses of Cash II

- Advanced techniques for cash setup.

Module 6: Balance Sheet Adjustment I

- Basics of adjusting the balance sheet for purchase price allocation and goodwill.

Module 7: Balance Sheet Adjustment II

- Advanced balance sheet adjustment techniques.

Module 8: Financial Statement Forecasting I

- Forecasting the income statement and cash flow statement.

Module 9: Financial Statement Forecasting II

- Advanced forecasting techniques.

Module 10: EPS Accretion/Dilution Calculation I

- Basics of calculating earnings per share accretion/dilution.

Module 11: EPS Accretion/Dilution Calculation II

- Advanced EPS accretion/dilution calculation techniques.

Module 12: Sensitivity Analysis I

- Basics of performing sensitivity analysis on assumptions and scenarios.

Module 13: Sensitivity Analysis II

- Advanced sensitivity analysis techniques.

Module 14: Strategic Rationale Evaluation I

- Evaluating the strategic rationale and synergies of the deal.

Module 15: Strategic Rationale Evaluation II

- Advanced strategic rationale evaluation techniques.

Module 16: Financial Modelling Ethics

- Understanding and applying ethical standards in M&A modeling.

Websites:

- <https://chools.in/>
- <https://ramaqchools.com/>
- <https://www.choolsgroup.com/>