FINANCIAL MODELING & VALUATION ANALYST (FMVA) CERTIFICATION

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Contents

Introduction to FMVA Certification

The Financial Modeling & Valuation Analyst (FMVA) Certification course teaches practical skills in financial analysis, modeling, valuation, and presentation. The program consists of 14 core courses and 3 elective courses that cover topics such as financial statement analysis, 3-statement modeling, DCF valuation, comparable analysis, budgeting and forecasting, dashboards and data visualization, and professional ethics. The program is designed for anyone who wants to become a world-class financial analyst and pursue careers in investment banking, private equity, corporate finance, and other related fields. The course will prepare you for the CFI exam. The FMVA certification can enhance your job prospects and demonstrate your proficiency in financial modeling and valuation. Upon completion of the course, you will receive a certificate of completion.

Why Choose Chools?

Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
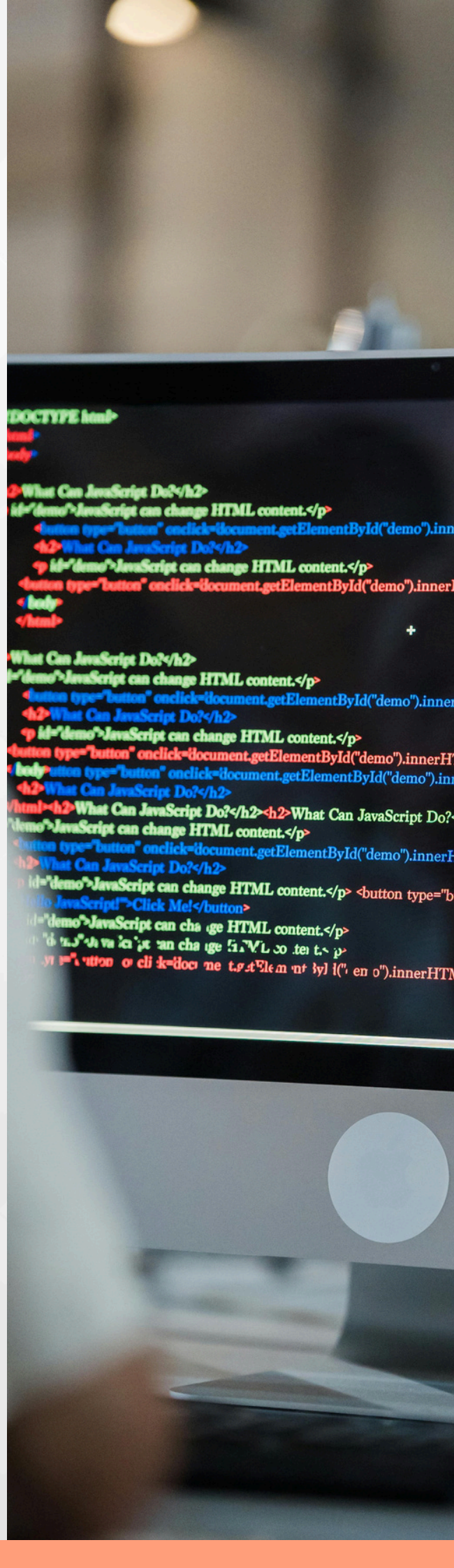- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.

Who Can Apply?

Eligibility Criteria:

- You must have a bachelor's degree or be in the final year of your degree program.
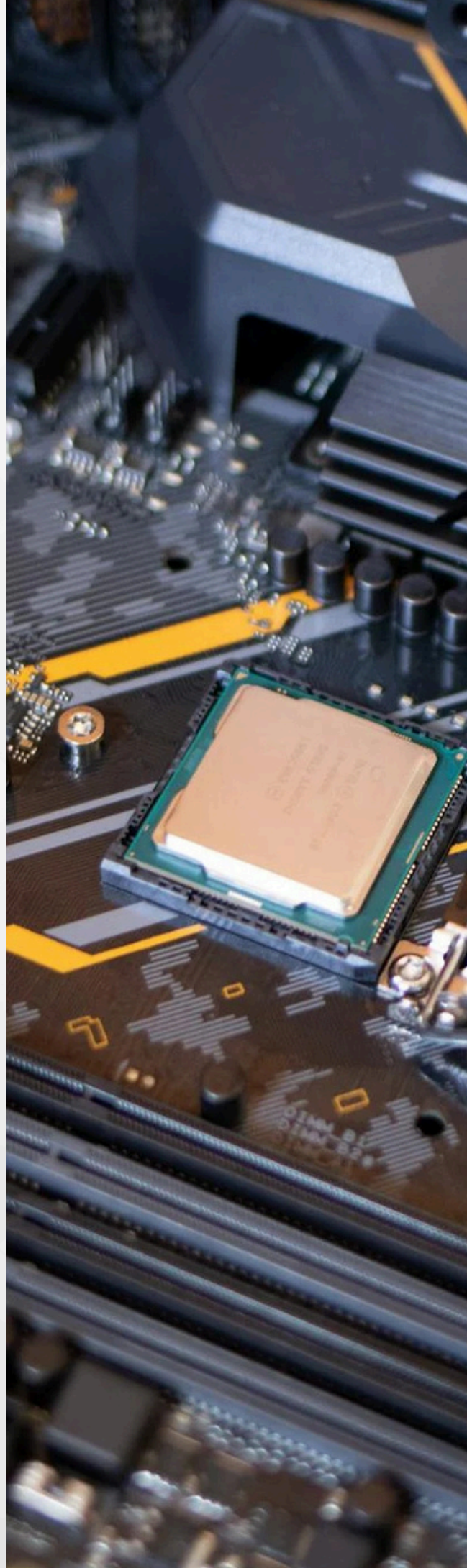
- You must have at least 150 semester hours of college credit, including a minimum number of accounting and business courses.
- You must have at least one or two years of relevant work experience under a FMVA.
- You must pass all four sections of the FMVA exam, which cover topics such as financial modeling, valuation, presentation, and ethics.
- You must join the CFI as a regular member and agree to follow its Code of Ethics and Standards of Professional Conduct.

Program Overview

The FMVA Certification Program provides a comprehensive education in financial modeling and valuation. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

Learning Mode:

- **Hybrid Learning Model**: Combines online learning with in-person sessions for flexibility and interactive engagement.
- **Interactive Sessions**: Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- **Self-paced Learning**: Access course materials anytime, allowing you to learn at your own pace.

PROGRAM OBJECTIVES

- Prepare to take the FMVA exam and earn the FMVA certification.
- Understand the principles and practices of financial modeling and valuation.
- Develop techniques for financial statement analysis.
- Learn how to create 3-statement models and DCF valuations.
- Analyze comparable companies and perform sensitivity analysis.
- Develop skills in budgeting, forecasting, and financial planning.
- Create dashboards and data visualizations for presentations.
- Apply ethical standards and professional conduct in financial analysis.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in investment banking, private equity, and corporate finance.

EXPECTED OUTCOMES

- Proficiency in financial modeling and valuation principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in financial modeling and valuation.
- Innovation in understanding and managing financial data.

SKILLS LEARNED

- **Financial Statement Analysis:** Techniques for analyzing financial statements.
- **3-Statement Modeling:** Learning how to create 3-statement models.
- **DCF Valuation:** Understanding discounted cash flow (DCF) valuation techniques.
- **Comparable Analysis:** Techniques for analyzing comparable companies.
- **Budgeting and Forecasting:** Developing skills in budgeting and financial planning.
- **Dashboards and Data Visualization:** Creating dashboards and visual presentations.
- **Ethics:** Applying ethical standards and professional conduct in financial analysis.
- **Strategic Thinking:** Developing and implementing strategic initiatives for financial analysis.
- **Decision-Making:** Making informed decisions based on financial insights.
- **Communication Skills:** Enhancing communication and interpersonal skills.

Program Outline

Core Courses

Course 1: Financial Statement Analysis
- Techniques for analyzing financial statements

Course 2: 3-Statement Modeling I
- Basics of creating 3-statement models

Course 3: 3-Statement Modeling II
- Advanced 3-statement modeling techniques

Course 4: DCF Valuation I
- Fundamentals of discounted cash flow (DCF) valuation

Course 5: DCF Valuation II
- Advanced DCF valuation techniques

Course 6: Comparable Analysis I
- Basics of comparable company analysis

Course 7: Comparable Analysis II
- Advanced comparable analysis techniques

Course 8: Budgeting and Forecasting I
- Fundamentals of budgeting and financial planning

Course 9: Budgeting and Forecasting II
- Advanced budgeting and forecasting techniques

Course 10: Dashboards and Data Visualization I
- Basics of creating dashboards and visual presentations

Course 11: Dashboards and Data Visualization II
- Advanced data visualization techniques

Course 12: Professional Ethics I
- Understanding ethical standards in financial analysis

Course 13: Professional Ethics II
- Applying ethical standards and professional conduct

Course 14: Financial Modeling Capstone
- Comprehensive financial modeling project

Elective Courses

Elective 1: Advanced Excel for Financial Analysts
- Techniques for using Excel in financial analysis
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Program Outline

Elective 2: Mergers and Acquisitions

- Fundamentals of mergers and acquisitions (M&A)

Elective 3: Corporate Finance

- Advanced corporate finance principles and practices

Enrollment Now Open!

Take the first step towards mastering financial modeling and valuation. Enroll in our **Financial Modeling & Valuation Analyst (FMVA) Certification** Program and enhance your career with Chools.