

Finance and Banking Driving Tableau in Finance <u>Curriculum</u>

Program Outline

Module 1: Introduction to Tableau

• Basics of Tableau and its applications in finance.

Module 2: Data Import and Transformation I

• Techniques for importing and transforming financial data in Tableau.

Module 3: Data Import and Transformation II

Advanced data transformation techniques in Tableau.

Module 4: Data Cleaning and Modeling I

• Basics of cleaning and modeling financial data in Tableau.

Module 5: Data Cleaning and Modeling II

• Advanced techniques for data cleaning and modeling in Tableau.

Module 6: Dashboard and Report Creation I

• Creating interactive dashboards and reports with Tableau.

Module 7: Dashboard and Report Creation II

Advanced techniques for dashboard and report creation in Tableau.

Module 8: Advanced Calculations I

Basics of performing advanced calculations in Tableau.

Module 9: Advanced Calculations II

• Advanced calculation techniques for financial analysis in Tableau.



Module 10: Financial Analysis Using Tableau I

• Utilizing Tableau for financial analysis and reporting.

Module 11: Financial Analysis Using Tableau II

• Advanced financial analysis techniques using Tableau.

Module 12: Data Storytelling I

• Telling data-driven stories with Tableau.

Module 13: Data Storytelling II

• Advanced data storytelling techniques in Tableau.

Module 14: Ratio and Trend Analysis I

• Performing ratio and trend analysis using Tableau.

Module 15: Ratio and Trend Analysis II

• Advanced ratio and trend analysis techniques in Tableau.

Module 16: Financial Analysis Ethics

• Understanding and applying ethical standards in financial analysis and data visualization.

Websites:

- https://chools.in/
- https://ramagchools.com/
- https://www.choolsgroup.com/