

# **CAPITAL MARKETS & SECURITIES ANALYST (CMSA) PROGRAM**



**Ramaq  
Chools**  
Consulting & Training

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# Introduction to CMSA Program

The Capital Markets & Securities Analyst (CMSA) course covers various topics related to capital markets and securities, such as fixed income, equities, foreign exchange, commodities, derivatives, analytical methodologies, and more. This course is designed for professionals who want to enhance their skills and knowledge in capital markets and securities, and prepare for careers in sales and trading, asset management, wealth management, treasury, risk management, and origination. Upon completion of the course, you will receive a certificate of completion and be prepared to take the CMSA certificate from CFI.

There are no specific eligibility requirements for candidates who want to pursue the CMSA program. All candidates are eligible for registration and participation regardless of their background and level of experience. However, candidates must successfully complete eight core courses and a minimum of seven elective courses to be eligible for the CMSA final exam. A score of at least 80% is required to pass the assessment and earn the course credentials.



# Why Choose Chools?

## Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

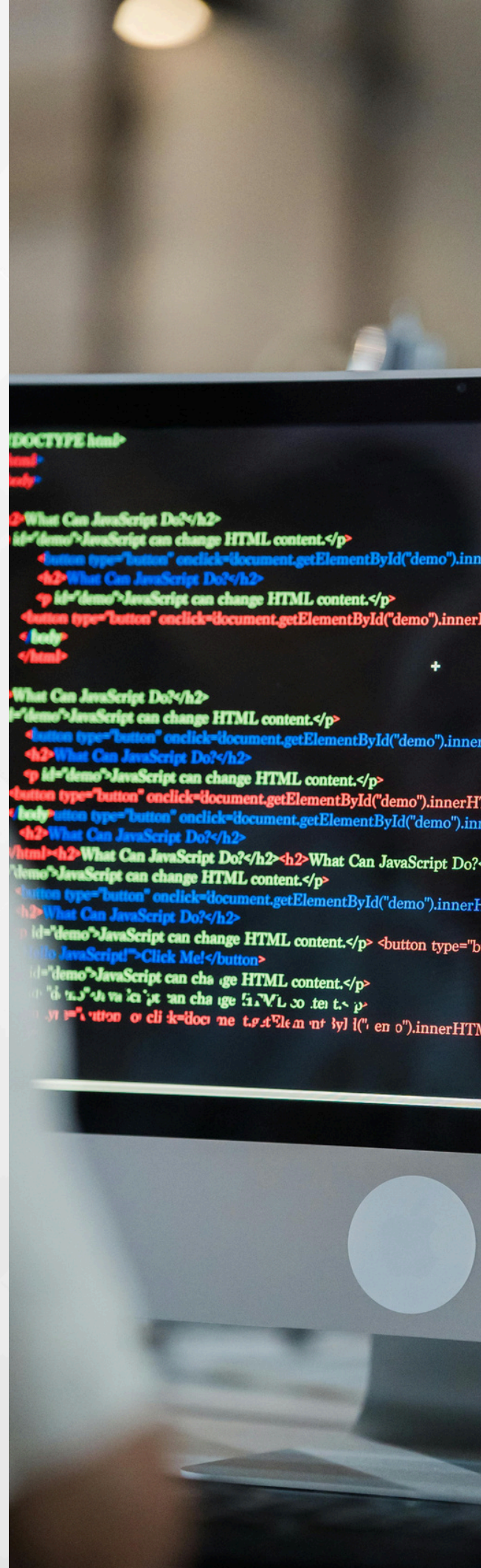
## What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.

## Who Can Apply?

### Eligibility Criteria:

- No specific eligibility requirements for this course.
- Candidates must complete eight core courses and a minimum of seven elective courses to be eligible for the





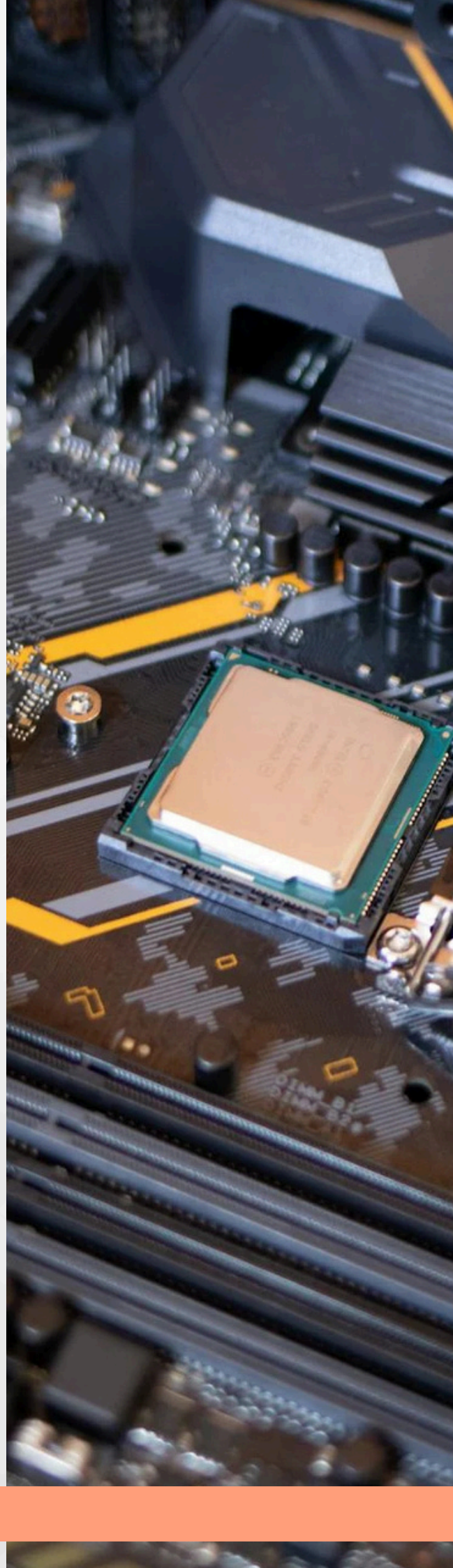
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- A score of at least 80% is required to pass the assessment and earn the course credentials

## Program Overview

The CMSA Program provides a comprehensive education in capital markets and securities. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

### Learning Mode:

- **Hybrid Learning Model:** Combines online learning with in-person sessions for flexibility and interactive engagement.
- **Interactive Sessions:** Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- **Self-paced Learning:** Access course materials anytime, allowing you to learn at your own pace.



## PROGRAM OBJECTIVES

- Understand fixed income, equities, foreign exchange, commodities, and derivatives.
- Develop analytical methodologies for capital markets and securities.
- Prepare for careers in sales and trading, asset management, wealth management, treasury, risk management, and origination.
- Prepare for the CMSA certificate from CFI.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in capital markets and securities analysis.

## EXPECTED OUTCOMES

- Proficiency in capital markets and securities analysis principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in capital markets and securities analysis.
- Innovation in understanding and managing securities investments.

## SKILLS LEARNED

- **Fixed Income:** Understanding fixed income securities and their markets.
- **Equities:** Techniques for analyzing equities and their markets.
- **Foreign Exchange:** Understanding the foreign exchange market and its mechanisms.
- **Commodities:** Analyzing commodities and their markets.
- **Derivatives:** Understanding and analyzing derivative instruments.
- **Analytical Methodologies:** Developing and applying analytical methodologies for capital markets.
- **Risk Management:** Techniques for managing risks in capital markets and securities.
- **Ethics:** Applying ethical standards and professional conduct in securities analysis.
- **Strategic Thinking:** Developing and implementing strategic financial initiatives.
- **Decision-Making:** Making informed decisions based on capital markets and securities insights.
- **Communication Skills:** Enhancing communication and interpersonal skills.

# Program Overview

## Required Core Modules

### Module 1: Introduction to Capital Markets

- Basics of capital markets and their functions.

### Module 2: Fixed Income I

- Understanding fixed income securities and their markets.

### Module 3: Fixed Income II

- Advanced fixed income analysis techniques.

### Module 4: Equities I

- Basics of analyzing equities and their markets.

### Module 5: Equities II

- Advanced equity analysis techniques.

### Module 6: Foreign Exchange I

- Understanding the foreign exchange market and its mechanisms.

### Module 7: Foreign Exchange II

- Advanced foreign exchange analysis techniques.

### Module 8: Commodities I

- Basics of analyzing commodities and their markets.

## Elective Modules (Select at least 7)

### Elective 1: Commodity Trading and Analysis

- Advanced techniques for trading and analyzing commodities.

### Elective 2: Advanced Derivative Instruments

- Detailed study of complex derivative instruments.

### Elective 3: Financial Modeling for Capital Markets

- Building financial models specific to capital markets.

### Elective 4: Quantitative Analysis Techniques

- Applying quantitative methods in capital markets.

### Elective 5: Portfolio Management Strategies

- Developing strategies for effective portfolio management.

### Elective 6: Regulatory Frameworks in Capital Markets

- Understanding regulatory standards and compliance.





# Program Overview

## **Elective 7: Behavioral Finance**

- Examining psychological factors in financial decision-making.

## **Elective 8: Emerging Markets Analysis**

- Analyzing growth opportunities in emerging markets.

## **Elective 9: Sustainable Investing**

- Understanding environmental, social, and governance (ESG) factors in investing.

## **Enrollment Now Open!**

Take the first step towards mastering capital markets and securities analysis. Enroll in our **Capital Markets & Securities Analyst (CMSA)** Program and enhance your career with Chools.