

Finance and Banking

Chartered Mutual Fund Counselor (CMFC)

Curriculum

Program Outline

Module 1: Introduction to Mutual Fund Investing

- Basics of mutual fund investing and its importance.

Module 2: Mutual Fund History and Types I

- Understanding the history and types of mutual funds.

Module 3: Mutual Fund History and Types II

- Advanced mutual fund types and history.

Module 4: Performance Evaluation I

- Techniques for evaluating mutual fund performance.

Module 5: Performance Evaluation II

- Advanced performance evaluation strategies.

Module 6: Taxation I

- Understanding and applying tax strategies for mutual fund investments.

Module 7: Taxation II

- Advanced tax strategies and techniques.

Module 8: Regulation I

- Knowledge of mutual fund regulation and compliance.

Module 9: Regulation II

- Advanced regulatory compliance strategies.

Module 10: Investment Analysis I

- Techniques for analyzing mutual fund investments.

Module 11: Investment Analysis II

- Advanced investment analysis techniques.

Module 12: Professional Ethics I

- Understanding and applying ethical standards in financial services.

Module 13: Professional Ethics II

- Advanced ethical standards and professional conduct.

Module 14: Scenario and Sensitivity Analysis I

- Basics of performing scenario and sensitivity analysis.

Module 15: Scenario and Sensitivity Analysis II

- Advanced scenario and sensitivity analysis techniques.

Module 16: Case Studies and Practical Applications

- Real-world case studies and practical applications in mutual fund investing.

Websites:

- <https://chools.in/>
- <https://ramaqchools.com/>
- <https://www.choolsgroup.com/>