CERTIFIED INVESTMENT MANAGEMENT ANALYST (CIMA)



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Introduction to Certified Investment Management Analyst

Imagine propelling your career in investment management to new heights with a designation that not only broadens your expertise but also amplifies your professional standing. The Certified Investment Management Analyst (CIMA) designation is designed for financial advisors who specialize in investment management. This course covers vital topics such as corporate finance, economics, accounting, valuation, derivatives, portfolio management, and market-specific regulations and practices. The course aims to provide financial advisors with the essential skills and knowledge to excel in any international financial market, enhancing career opportunities and recognition. It also prepares you for the CIMA exam.



Why Choose Chools?

Numbers That Speak for Themselves:

- 10,000+ Successful Alumni: Join a network of impactful professionals.
- 95% Job Placement Rate: Secure your future with Chools' proven track record.
- 20+ Years of Excellence: Trust in a legacy of education and industry expertise.
- 200+ Industry Partnerships: Leverage our connections for real-world insights and opportunities.

What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- Hybrid Learning Model: Balance online flexibility with in-person engagement.
- Comprehensive Curriculum: Stay ahead with courses designed meet market demands.
- Community and Networking: Be part of an active community of learners and professionals.

Who Can Apply?

Eligibility Criteria:

 At least three years of professional work experience in portfolio management, financial analysis, or investment.



- No record of ethical misconduct, as determined by the Investments and Wealth Institute Admissions Committee.
- Completion of an executive education course through an approved registered education provider, such as Yale, the University of Pennsylvania, or the University of Chicago.
- Passing a closed book, proctored final certification exam, online or in person.

Program Overview

The CHFP Program provides a comprehensive education in healthcare finance, business, and strategy. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

Learning Mode:

- Hybrid Learning Model: Combines online learning with in-person sessions for flexibility and interactive engagement.
- Interactive Sessions: Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- Self-paced Learning: Access course materials anytime, allowing you to learn at your own pace.



PROGRAM OBJECTIVES

- Build knowledge and skills in corporate finance, economics, accounting, and valuation.
- Understand derivatives, portfolio management, and marketspecific regulations and practices.
- Prepare for the Certified Investment Management Analyst (CIMA) exam.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in investment management.

EXPECTED OUTCOMES

- Proficiency in investment management principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in investment management.
- Innovation in understanding and managing investments.

SKILLS LEARNED

- Corporate Finance: Techniques for managing corporate finances in investment contexts.
- **Economics:** Understanding economic principles and their impact on investments.
- Accounting: Techniques for investment accounting and financial reporting.
- Valuation: Methods for valuing businesses and investments.
- Derivatives: Understanding and analyzing derivative instruments.
- **Portfolio Management:** Strategies for managing investment portfolios.
- Market-Specific Regulations: Understanding regulations and practices in different financial markets.
- **Ethics:** Applying ethical standards and professional conduct in investment management.
- Strategic Thinking: Developing and implementing strategic financial initiatives.
- Decision-Making: Making informed decisions based on investment analysis.
- Communication Skills: Enhancing communication and interpersonal skills in investment contexts.





Program Outline

Required Core Modules

Module 1: Introduction to Investment Management

 Basics of investment management and its importance.

Module 2: Corporate Finance I

 Techniques for managing corporate finances in investment contexts.

Module 3: Corporate Finance II

Advanced corporate finance techniques.

Module 4: Economics I

 Understanding economic principles and their impact on investments.

Module 5: Economics II

Advanced economic analysis techniques

Module 6: Accounting I

Basics of investment accounting and financial reporting.

Module 7: Accounting II

Advanced accounting techniques.

Module 8: Valuation I

Methods for valuing businesses and investments.

Module 9: Valuation II

Advanced valuation techniques.

Module 10: Derivatives I

Understanding and analyzing derivative instruments.

Module 11: Derivatives II

Advanced derivative analysis techniques.

Module 12: Portfolio Management I

Strategies for managing investment portfolios.

Module 13: Portfolio Management II

Advanced portfolio management strategies.

Module 14: Market-Specific Regulations I

Understanding regulations and practices in different financial markets.

Module 15: Market-Specific Regulations II

Advanced regulatory analysis techniques.

Module 16: Investment Management Ethics

 Understanding and applying ethical standards in investment management.





Program Outline

Enrollment Now Open!

Take the first step towards mastering investment management and earning your CIMA credential. Enroll in our **Certified Investment Management Analyst (CIMA)** Program and enhance your career with Chools.