

# **CORPORATE FINANCE II: FINANCING, INVESTMENTS, AND MANAGING RISK**



**Ramaq  
Chools**  
Consulting & Training

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# Introduction to Corporate Finance II

Imagine being at the helm of financial decisions for businesses, strategically navigating the complex landscape of raising capital, managing risk, and addressing financial distress. The Corporate Finance II: Financing, Investments, and Managing Risk course equips you with the advanced skills and knowledge needed to excel in corporate finance. This course covers critical topics such as leverage, credit risk, payout policies, derivatives, liquidity management, and mergers and acquisitions. It is ideal for anyone looking to enhance their skills in corporate finance, particularly those aspiring to a career in M&A advisory or financial management.





# Why Choose Chools?

## Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

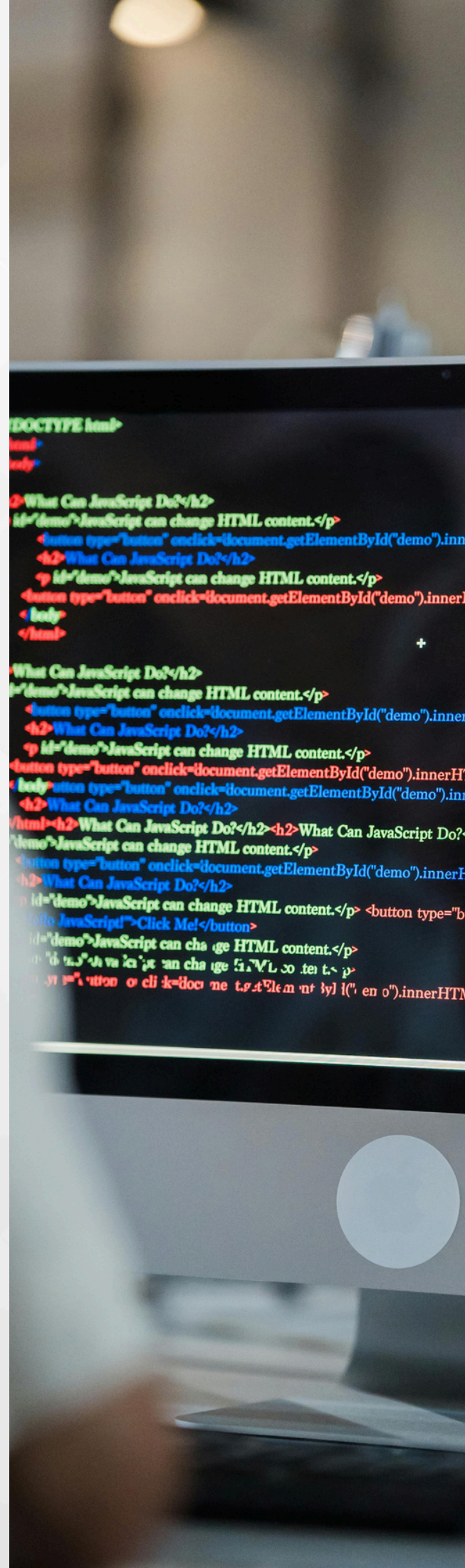
## What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.

## Who Can Apply?

### Eligibility Criteria:

- Bachelor's degree or equivalent work experience in finance, economics, or a related field.
- Basic knowledge of accounting, statistics, and corporate finance.





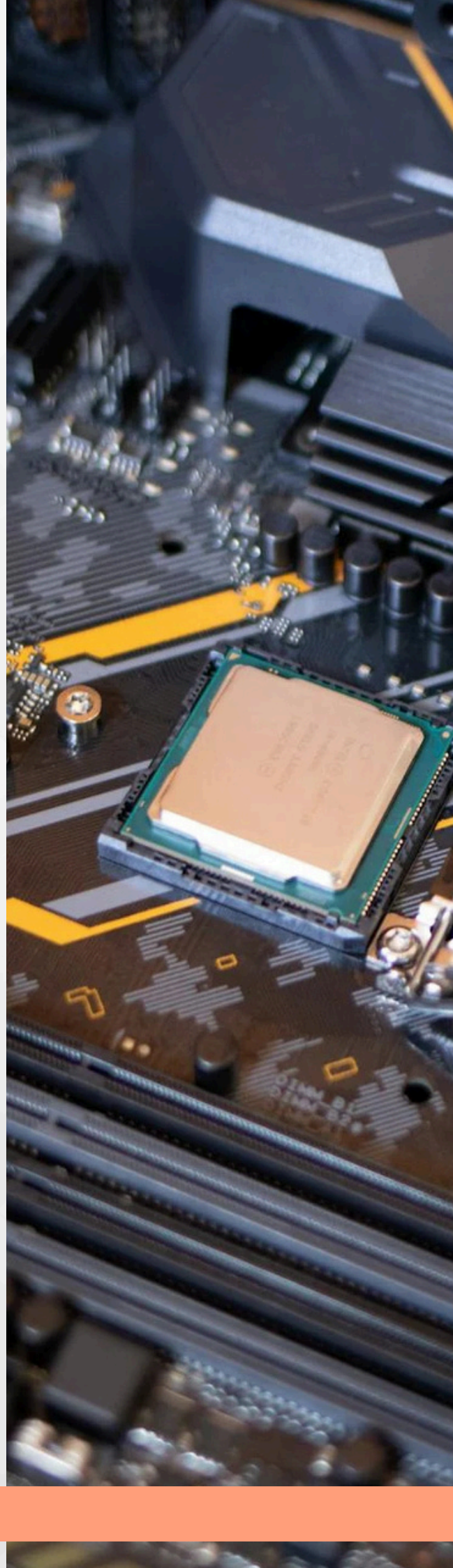
- Access to a computer with an internet connection and spreadsheet software.

## Program Overview

**The Corporate Finance II Program provides a comprehensive education in advanced corporate finance concepts. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.**

### Learning Mode:

- **Hybrid Learning Model:** Combines online learning with in-person sessions for flexibility and interactive engagement.
- **Interactive Sessions:** Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- **Self-paced Learning:** Access course materials anytime, allowing you to learn at your own pace.





## PROGRAM OBJECTIVES

- Build knowledge and skills in leverage, credit risk, and payout policies.
- Understand derivatives and liquidity management.
- Learn about mergers and acquisitions and their strategic implications.
- Prepare for advanced roles in corporate finance and M&A advisory.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.

## EXPECTED OUTCOMES

- Proficiency in advanced corporate finance principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in financial decision-making and risk management.
- Innovation in understanding and managing financial strategies.



## SKILLS LEARNED

- **Leverage:** Techniques for managing and optimizing leverage.
- **Credit Risk:** Strategies for assessing and managing credit risk.
- **Payout Policies:** Understanding and implementing effective payout policies.
- **Derivatives:** Techniques for using derivatives in risk management.
- **Liquidity Management:** Strategies for managing liquidity effectively.
- **Mergers and Acquisitions:** Understanding and navigating the M&A process.
- **Professional Ethics:** Applying ethical standards and professional conduct in corporate finance.
- **Strategic Thinking:** Developing and implementing strategic financial initiatives.
- **Decision-Making:** Making informed decisions based on financial analysis.
- **Communication Skills:** Enhancing communication and interpersonal skills in corporate finance contexts.



# Program Outline

## Required Core Modules

### Module 1: Introduction to Corporate Finance II

- Overview of the course and its importance.

### Module 2: Leverage I

- Techniques for managing and optimizing leverage.

### Module 3: Leverage II

- Advanced leverage strategies.

### Module 4: Credit Risk I

- Strategies for assessing and managing credit risk.

### Module 5: Credit Risk II

- Advanced credit risk management techniques.

### Module 6: Payout Policies I

- Understanding and implementing effective payout policies.

### Module 7: Payout Policies II

- Advanced payout policy strategies.

### Module 8: Derivatives I

- Techniques for using derivatives in risk management.

### Module 9: Derivatives II

- Advanced derivatives strategies.

### Module 10: Liquidity Management I

- Strategies for managing liquidity effectively.

### Module 11: Liquidity Management II

- Advanced liquidity management techniques.

### Module 12: Mergers and Acquisitions I

- Understanding and navigating the M&A process.

### Module 13: Mergers and Acquisitions II

- Advanced M&A strategies.

### Module 14: Financial Distress and Restructuring I

- Techniques for managing financial distress.

### Module 15: Financial Distress and Restructuring II

- Advanced restructuring strategies.

### Module 16: Strategic Financial Management I

- Basics of strategic financial management.





# Program Outline

## Module 17: Strategic Financial Management II

- Advanced techniques in strategic financial management.

## Enrollment Now Open!

Take the first step towards mastering corporate finance and enhancing your career prospects. Enroll in our **Corporate Finance II: Financing, Investments, and Managing Risk** Program and enhance your career with Chools.