

Finance and Banking

Chartered Financial Analyst (CFA) Certification

Curriculum

Program Outline

Stage 1: Foundations of Finance and Ethics

Module 1: Introduction to CFA and Ethics

- Understanding the CFA program and ethical standards

Module 2: Professional Conduct and Ethics

- Ethical behavior and professional conduct in finance

Module 3: Quantitative Methods I

- Basics of quantitative methods in finance

Module 4: Quantitative Methods II

- Advanced quantitative methods and their applications

Module 5: Economics I

- Introduction to economic principles and theories

Stage 2: Financial Reporting and Analysis

Module 6: Financial Reporting I

- Fundamentals of financial statements and reporting

Module 7: Financial Reporting II

- Analysis of financial statements and interpretation

Module 8: Corporate Finance I

- Basics of corporate finance and capital budgeting

Module 9: Corporate Finance II

- Advanced corporate finance and financial decision-making

Module 10: Economics II

- Macroeconomic principles and their impact on finance

Stage 3: Investment Analysis and Valuation

Module 11: Equity Investments I

- Introduction to equity markets and securities

Module 12: Equity Investments II

- Equity valuation and analysis techniques

Module 13: Fixed Income I

- Fundamentals of fixed income securities and markets

Module 14: Fixed Income II

- Advanced fixed income analysis and valuation

Module 15: Derivatives I

- Basics of derivatives and their uses in finance

Stage 4: Alternative Investments and Portfolio Management

Module 16: Derivatives II

- Advanced derivatives strategies and applications

Module 17: Alternative Investments I

- Introduction to alternative investment strategies

Module 18: Alternative Investments II

- Detailed analysis of alternative investments

Module 19: Portfolio Management I

- Fundamentals of portfolio management

Module 20: Portfolio Management II

- Advanced portfolio management techniques

Stage 5: Advanced Financial Planning and Wealth Management

Module 21: Wealth Planning I

- Basics of wealth management and financial planning

Module 22: Wealth Planning II

- Advanced strategies for wealth management

Module 23: Behavioral Finance

- Understanding investor behavior and its impact on markets

Module 24: Risk Management

- Techniques for assessing and managing financial risks

Module 25: Review and Exam Preparation

- Comprehensive review and exam preparation strategies



Websites:

- <https://chools.in/>
- <https://ramaqchools.com/>
- <https://www.choolsgroup.com/>