

# CHARTERED FINANCIAL ANALYST (CFA) CERTIFICATION



**Ramaq  
Chools**  
Consulting & Training

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# Introduction to CFA Certification

The Chartered Financial Analyst (CFA) Certification course is a program that prepares you to take the CFA exam and earn the CFA charter, a prestigious credential in the investment industry. The course covers topics such as ethics, quantitative methods, economics, financial reporting, corporate finance, equity investments, fixed income, derivatives, alternative investments, portfolio management, and wealth planning. Upon completion of the course, you will receive a certificate of completion.





# Why Choose Chools?

## Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

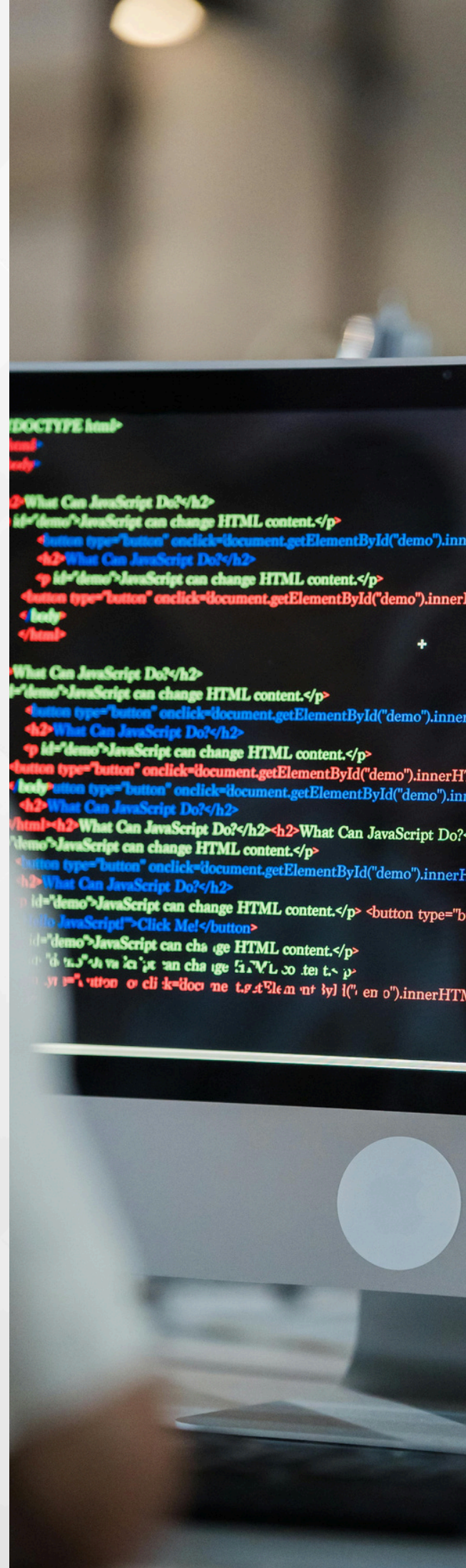
## What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.


## Who Can Apply?

### Eligibility Criteria:

- You must have a bachelor's degree or be in the final year of your degree program.
- You must have at least four years of professional work experience in a relevant field of finance or economics.





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- You must pass all three levels of the CFA exam.
  - You must join the CFA Institute as a regular member and agree to follow its Code of Ethics and Standards of Professional Conduct.

## Program Overview

The CFA Certification Program provides a comprehensive education in investment management and financial analysis. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

### Learning Mode:

- **Hybrid Learning Model:** Combines online learning with in-person sessions for flexibility and interactive engagement.
- **Interactive Sessions:** Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- **Self-paced Learning:** Access course materials anytime, allowing you to learn at your own pace.



## PROGRAM OBJECTIVES

- Prepare to take the CFA exam and earn the CFA charter.
- Understand ethical standards and professional conduct.
- Develop techniques for quantitative analysis in finance.
- Learn how to prepare and interpret financial statements.
- Understand corporate finance principles and practices.
- Analyze and manage equity investments.
- Understand fixed income securities and markets.
- Explore the use and impact of derivatives in finance.
- Learn about alternative investment strategies.
- Manage investment portfolios effectively.
- Develop wealth management and financial planning strategies.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in investment management and financial analysis.

## EXPECTED OUTCOMES

- Proficiency in investment management and financial analysis principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in investment management and financial analysis.
- Innovation in understanding and managing investments.

## SKILLS LEARNED

- **Ethics:** Understanding ethical standards and professional conduct.
- **Quantitative Methods:** Techniques for quantitative analysis in finance.
- **Economics:** Exploring economic principles and their impact on finance.
- **Financial Reporting:** Learning how to prepare and interpret financial statements.
- **Corporate Finance:** Understanding corporate finance principles and practices.
- **Equity Investments:** Techniques for analyzing and managing equity investments.
- **Fixed Income:** Understanding fixed income securities and markets.
- **Derivatives:** Exploring the use and impact of derivatives in finance.
- **Alternative Investments:** Learning about alternative investment strategies.
- **Portfolio Management:** Techniques for managing investment portfolios.
- **Wealth Planning:** Understanding wealth management and financial planning strategies.
- **Strategic Thinking:** Developing and implementing strategic initiatives for investment management.
- **Decision-Making:** Making informed decisions based on investment insights.
- **Communication Skills:** Enhancing communication and interpersonal skills.



# Program Outline

## Stage 1: Foundations of Finance and Ethics

### Module 1: Introduction to CFA and Ethics

- Understanding the CFA program and ethical standards

### Module 2: Professional Conduct and Ethics

- Ethical behavior and professional conduct in finance

### Module 3: Quantitative Methods I

- Basics of quantitative methods in finance

### Module 4: Quantitative Methods II

- Advanced quantitative methods and their applications

### Module 5: Economics I

- Introduction to economic principles and theories

## Stage 2: Financial Reporting and Analysis

### Module 6: Financial Reporting I

- Fundamentals of financial statements and reporting

### Module 7: Financial Reporting II

- Analysis of financial statements and interpretation

## Module 8: Corporate Finance I

- Basics of corporate finance and capital budgeting

## Module 9: Corporate Finance II

- Advanced corporate finance and financial decision-making

## Module 10: Economics II

- Macroeconomic principles and their impact on finance

## Stage 3: Investment Analysis and Valuation

### Module 11: Equity Investments I

- Introduction to equity markets and securities

### Module 12: Equity Investments II

- Equity valuation and analysis techniques

### Module 13: Fixed Income I

- Fundamentals of fixed income securities and markets

### Module 14: Fixed Income II

- Advanced fixed income analysis and valuation

### Module 15: Derivatives I

- Basics of derivatives and their uses in finance





# Program Outline

## **Stage 4: Alternative Investments and Portfolio Management**

### **Module 16: Derivatives II**

- Advanced derivatives strategies and applications

### **Module 17: Alternative Investments I**

- Introduction to alternative investment strategies

### **Module 18: Alternative Investments II**

- Detailed analysis of alternative investments

### **Module 19: Portfolio Management I**

- Fundamentals of portfolio management

### **Module 20: Portfolio Management II**

- Advanced portfolio management techniques

## **Stage 5: Advanced Financial Planning and Wealth Management**

### **Module 21: Wealth Planning I**

- Basics of wealth management and financial planning

### **Module 22: Wealth Planning II**

- Advanced strategies for wealth management

### **Module 23: Behavioral Finance**

- Understanding investor behavior and its impact on markets

### **Module 24: Risk Management**

- Techniques for assessing and managing financial risks

### **Module 25: Review and Exam Preparation**

- Comprehensive review and exam preparation strategies

## **Enrollment Now Open!**

Take the first step towards mastering investment management and financial analysis. Enroll in our **Chartered Financial Analyst (CFA) Certification** Program and enhance your career with Chools.