

# Finance and Banking

# Commercial Banking & Credit Analyst (CBCA®) Certification

# Curriculum

#### **Program Outline**

#### **Module 1: Financial Statement Analysis I**

• Introduction to basic financial statement analysis techniques.

#### **Module 2: Financial Statement Analysis II**

• Advanced techniques for analyzing financial statements.

#### **Module 3: Credit Evaluation I**

• Fundamentals of evaluating creditworthiness.

#### **Module 4: Credit Evaluation II**

• Advanced methodologies for credit evaluation.

#### **Module 5: Loan Structuring I**

• Basics of structuring commercial loans.

#### **Module 6: Loan Structuring II**

Advanced techniques in loan structuring.

#### Module 7: Risk Management I

• Fundamentals of risk management in commercial banking.

#### **Module 8: Risk Management II**

• Advanced strategies for managing banking risks.



#### **Module 9: Professional Ethics I**

• Understanding ethical standards in commercial banking.

#### **Module 10: Professional Ethics II**

• Applying ethical standards in professional conduct.

#### **Module 11: Financial Markets and Products I**

• Basics of financial markets and their products.

#### **Module 12: Financial Markets and Products II**

• Advanced concepts of financial markets and products.

#### **Module 13: Commercial Lending I**

Fundamentals of commercial lending practices.

#### **Module 14: Commercial Lending II**

• Advanced techniques in commercial lending.

#### Module 15: Credit Analysis I

• Basics of credit analysis principles.

## **Module 16: Credit Analysis II**

• Advanced techniques in credit analysis.

#### **Module 17: Portfolio Management I**

• Basics of managing credit portfolios.

## Module 18: Treasury Management I

• Techniques for effective treasury management in banking.

## **Module 19: Data Analysis for Credit Analysts I**

• Techniques for analyzing data specific to credit analysis.



# Websites:

- <a href="https://chools.in/">https://chools.in/</a>
- https://ramaqchools.com/
- https://www.choolsgroup.com/