

# CHARTERED ALTERNATIVE INVESTMENT ANALYST (CAIA)



**Ramaq  
Chools**  
Consulting & Training

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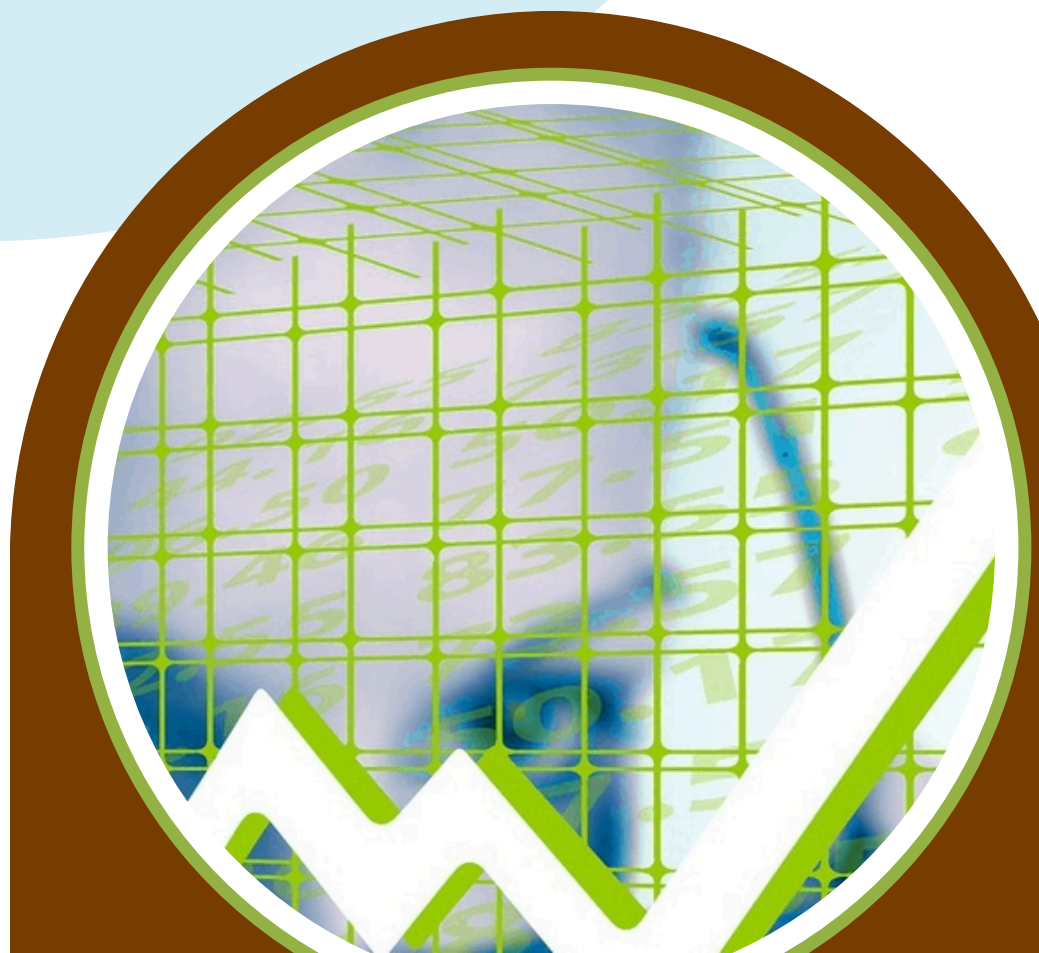
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# Introduction to Chartered Alternative Investment Analyst

Imagine mastering the dynamic world of alternative investments, with expertise spanning hedge funds, private equity, real estate, commodities, and infrastructure. The Chartered Alternative Investment Analyst (CAIA) designation is designed for financial professionals who manage investment portfolios using alternative assets. This course covers essential topics such as quantitative methods, ethics, risk management, asset allocation, due diligence, and performance evaluation. It thoroughly prepares you for the CAIA exam, a key requirement for obtaining the CAIA credential from the CAIA Association.





# Why Choose Chools?

## Numbers That Speak for Themselves:

- **10,000+ Successful Alumni:** Join a network of impactful professionals.
- **95% Job Placement Rate:** Secure your future with Chools' proven track record.
- **20+ Years of Excellence:** Trust in a legacy of education and industry expertise.
- **200+ Industry Partnerships:** Leverage our connections for real-world insights and opportunities.

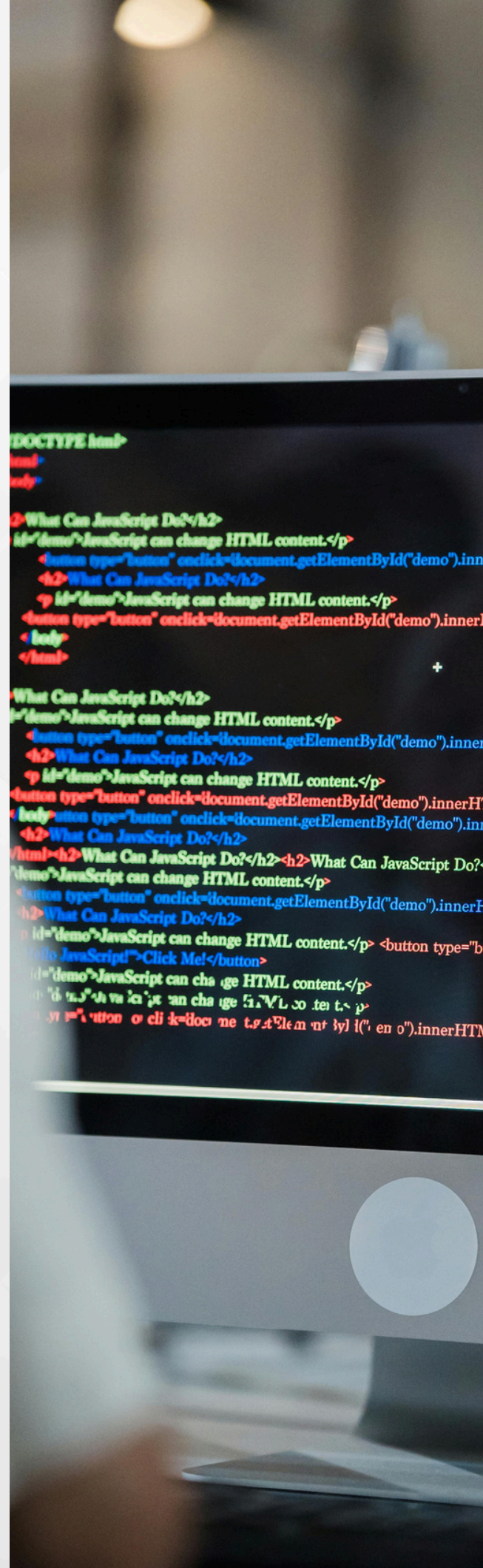
## What Sets Us Apart?

- **Expert Instructors:** Learn from industry veterans with hands-on experience.
- **Hybrid Learning Model:** Balance online flexibility with in-person engagement.
- **Comprehensive Curriculum:** Stay ahead with courses designed meet market demands.
- **Community and Networking:** Be part of an active community of learners and professionals.


## Who Can Apply?

### Eligibility Criteria:

- Certificate, diploma, or academic degree providing evidence of a four-year undergraduate degree.





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- At least three years of employment in the financial services industry or a letter of recommendation from a supervisor in the same field.
  - Completion of a self-study program and an on-campus week at a university partner, followed by online, proctored, closed-book course exams.

## Program Overview

The CAIA Program provides a comprehensive education in alternative investment analysis. Our curriculum covers a wide range of topics to ensure a thorough understanding, combining theoretical knowledge with practical, hands-on experience.

### Learning Mode:

- **Hybrid Learning Model:** Combines online learning with in-person sessions for flexibility and interactive engagement.
- **Interactive Sessions:** Includes live webinars, workshops, and Q&A forums with expert instructors and peers.
- **Self-paced Learning:** Access course materials anytime, allowing you to learn at your own pace.





## PROGRAM OBJECTIVES

- Build knowledge and skills in quantitative methods, ethics, and risk management.
- Understand asset allocation, due diligence, and performance evaluation.
- Prepare for the Chartered Alternative Investment Analyst (CAIA) exam.
- Foster continuous learning and personal growth.
- Encourage teamwork and collaboration.
- Prepare for advanced roles in portfolio management using alternative assets.

## EXPECTED OUTCOMES

- Proficiency in alternative investment analysis principles and techniques.
- Practical experience through hands-on exercises.
- Strong analytical and problem-solving skills.
- Application of best practices in managing alternative investment portfolios.
- Innovation in understanding and managing alternative assets.



## SKILLS LEARNED

- **Quantitative Methods:** Techniques for quantitative analysis in alternative investments.
- **Ethics:** Understanding and applying ethical standards in alternative investment analysis.
- **Risk Management:** Strategies for managing risk in alternative investments.
- **Asset Allocation:** Techniques for effective asset allocation in alternative investments.
- **Due Diligence:** Conducting thorough due diligence on alternative investments.
- **Performance Evaluation:** Methods for evaluating the performance of alternative investments.
- **Strategic Thinking:** Developing and implementing strategic investment initiatives.
- **Decision-Making:** Making informed decisions based on alternative investment analysis.
- **Communication Skills:** Enhancing communication and interpersonal skills in investment contexts.

# Program Outline

## Required Core Modules

### Module 1: Introduction to Alternative Investment Analysis

- Basics of alternative investment analysis and its importance.

### Module 2: Quantitative Methods I

- Techniques for quantitative analysis in alternative investments.

### Module 3: Quantitative Methods II

- Advanced quantitative analysis techniques.

### Module 4: Ethics in Alternative Investments I

- Understanding and applying ethical standards in alternative investment analysis.

### Module 5: Ethics in Alternative Investments II

- Advanced ethical standards and professional conduct.

### Module 6: Risk Management I

- Strategies for managing risk in alternative investments.

### Module 7: Risk Management II

- Advanced risk management techniques.

### Module 8: Asset Allocation I

- Techniques for effective asset allocation in alternative investments.

### Module 9: Asset Allocation II

- Advanced asset allocation strategies.

### Module 10: Due Diligence I

- Conducting thorough due diligence on alternative investments.

### Module 11: Due Diligence II

- Advanced due diligence techniques.

### Module 12: Performance Evaluation I

- Methods for evaluating the performance of alternative investments.

### Module 13: Performance Evaluation II

- Advanced performance evaluation techniques.

### Module 14: Strategic Investment Management I

- Basics of strategic investment management.

### Module 15: Strategic Investment Management II

- Advanced techniques in strategic investment management.





# Program Outline

## Module 16: Case Studies and Practical Applications

- Real-world case studies and practical applications in alternative investment analysis.

## Enrollment Now Open!

Take the first step towards mastering alternative investment analysis and earning your CAIA credential. Enroll in our **Chartered Alternative Investment Analyst (CAIA)** Program and enhance your career with Chools.