

Finance and Banking

Accredited Investment Fiduciary (AIF)

Curriculum

Program Outline

Module 1: Introduction to Fiduciary Responsibility

- Basics of fiduciary responsibility and its importance.

Module 2: Standards of Conduct I

- Understanding standards of conduct for fiduciaries.

Module 3: Standards of Conduct II

- Advanced standards of conduct and professional ethics.

Module 4: Prudent Investment Practices I

- Techniques for implementing prudent investment practices.

Module 5: Prudent Investment Practices II

- Advanced monitoring and evaluation techniques for investment practices.

Module 6: Fiduciary Process I

- Understanding the fiduciary process and its implementation.

Module 7: Fiduciary Process II

- Advanced techniques for managing the fiduciary process.

Module 8: Ethics in Fiduciary Services I

- Applying ethical standards in fiduciary services.

Module 9: Ethics in Fiduciary Services II

- Advanced ethical standards and professional conduct.

Module 10: Scenario and Sensitivity Analysis I

- Basics of performing scenario and sensitivity analysis.

Module 11: Scenario and Sensitivity Analysis II

- Advanced scenario and sensitivity analysis techniques.

Module 12: Strategic Investment Management I

- Basics of strategic investment management.

Module 13: Strategic Investment Management II

- Advanced techniques in strategic investment management.

Module 14: Communication in Fiduciary Services I

- Basics of enhancing communication and interpersonal skills in fiduciary services.

Module 15: Communication in Fiduciary Services II

- Advanced communication techniques in fiduciary services.

Module 16: Case Studies and Practical Applications

- Real-world case studies and practical applications in fiduciary investment management.

Websites:

<https://chools.in/>

<https://ramaqchools.com/>

<https://www.choolsgroup.com/>